

Public Sector Pensions Authority

TC10 Nomination of a Financially Dependent Relative (not a partner)

Teachers’ Superannuation Order 2011 (the Scheme)

Complete this form to nominate a financially dependent relative who is not your partner, as a surviving adult dependant. We recommend reading the attached guidance notes prior to completing the form. You may wish to keep a copy of this form in a safe place for future reference, in the event of your death.

Section 1 – About Yourself

To be completed by the member applicant in all cases.

Title (Mr/Mrs/Miss/Ms/Etc)	
Full Name	
Former Surname (if applicable)	
Address	
Member Number (if known)	
Date of Birth	
National Insurance Number	
Contact Telephone Number	
Email Address	
Marital Status	
Have you nominated an unmarried partner under the Scheme?	

Section 2 – Nomination Details

Please indicate the type of relative you wish to nominate:

Parent
 Brother or Sister
 Step-parent

Full Name	
Address	
Reason for dependency	
Does the dependant live with you?	

<p>If YES, please state the annual value of your contribution to the dependant or provide details of your support (continue on a separate sheet if necessary)</p>	
<p>If NO, please state the annual value of your contribution to the dependant</p>	
<p>Please provide full details of the gross annual income and sources of all income (excluding your own contribution) of the dependant and indicate whether it is taxable or non-taxable</p>	<p>Taxable Income</p>
	<p>Non-Taxable Income</p>

Section 3 – Declaration

By signing below, I confirm that the information I have provided is correct and to the best of my knowledge and belief. I understand that the PSPA will retain this form for their records and I consent to the disclosure of information on this form for the purposes of verification and in compliance with the Data Protection.

<p>Member Signature</p>	
<p>Date</p>	

When completed, please return the application form to:

Public Sector Pensions Authority, 3rd Floor Prospect House, 27-29 Prospect Hill, Douglas, Isle of Man, IM1 1ET

Financially Dependent Relative Nomination Form – Guidance Notes for Members

1. As the title of this form indicates, it is to be completed where you wish to nominate a financially dependent relative to receive a pension when you die. If it is your wish to nominate a partner to receive such benefits you should complete the Partner Nomination Form.
2. **Dependants Pension:** If you are unmarried or have not nominated a partner to receive pension benefits you may nominate a financially dependent close relative to receive a pension when you die.
3. **Nomination of a Dependant:** You may at any time prior to retirement nominate one financially dependent close relative for a dependant's pension. You may nominate one of the following:
 - » A parent;
 - » A brother or sister;
 - » A widowed step parent.
4. Provided they are widowed or have never married. The nomination will lapse if you marry, or you nominate a partner for benefits or your dependant marries. A nomination will be accepted if it can be established that the nominee is wholly or mainly financially dependent upon you e.g. if your financial support ceased, would the nominee be incapable of maintaining themselves. A nomination can be made on the attached form.
5. It is possible to nominate someone to receive a death grant – further information including the form can be obtained from the PSPA website at www.pspa.im.
6. You should review your circumstances regularly and particularly following any significant change in your personal circumstances. If you subsequently marry, enter into a civil partnership or nominate a partner, it will have the effect of revoking this nomination.
7. A nomination can be revoked at any time. If you wish to revoke your nomination, please notify us in writing. If you wish to change your nomination, you should complete another Nomination. This will overrule any previous nominations.
8. It is your responsibility to ensure that the nominee is acquainted with the terms of the nomination.
9. You should ensure that the PSPA or the executors of your will (if there are any) are advised of any change in your nominee's address. If the nominee is under 18 years of age, the pension may be paid to their legal guardian.

How we use your information: The PSPA will use the information that you have provided on this form for administering your Scheme membership and processing payment of your pension benefits. We may share your information to administer and pay your pension, enable us to prevent and detect fraud and mistakes, or as required by law. For more information about whom we share your information with and how long we keep your personal data and your rights, please refer to our Privacy Notice on our website at www.pspa.im

Where can I find more information?

You can find more information using the resources on our website at www.pspa.im.