

# Public Sector Pensions Authority GUS1 Lump Sum on Death Nomination Form

Under the rules of the Isle of Man Government Unified Scheme 2011 (the Scheme) a lump sum death benefit may be payable if you die. You can use this form to nominate the person/s you want to receive any lump sum payable. Depending on your circumstances, you may wish to also nominate an unmarried partner to receive a survivor pension in the event of your death – please see the member guide for more information, or visit our website, [www.pspa.im](http://www.pspa.im), for a copy of our unmarried partner nomination form.

**Please complete in black ink using BLOCK CAPITALS.**

### What do I need to do?

- Complete this form with your personal details and the details of everyone who you want to nominate to be eligible to receive any lump sum benefits payable upon your death.
- Make sure that if you are nominating more than one person that each percentage share, when added together total 100%.
- Return your form to the address shown on the back page.

### Who can I Nominate?

You can nominate as many people as you like.

You can nominate:

- Any individual, including a child; and
- An incorporated/unincorporated body i.e. a ban, partnership, charity or solicitors.

### Part 1 – About Yourself

<b>Title (Mr/Mrs/Miss/Ms/etc)</b>	
<b>Full Name</b>	
<b>Address</b>	
<b>Member Number (if known)</b>	
<b>Date of Birth</b>	
<b>National Insurance Number</b>	

### Part 2 – Your Nominations

I, \_\_\_\_\_ (your name) nominate the person(s) named overleaf to receive any lump sum death benefit due under regulation 50.2 and payable under regulation 48 of the Isle of Man Government Unified Scheme 2011. I revoke any previous nomination I have made for a person to receive such a death benefit.

**Nominee 1 Details**

<b>Full Name</b>	
<b>Address</b>	
<b>Date of Birth</b>	
<b>Relationship to member/reason for eligibility</b>	
<b>Share of death lump sum (%)</b>	_____ %

**Nominee 2 Details**

<b>Full Name</b>	
<b>Address</b>	
<b>Date of Birth</b>	
<b>Relationship to member/reason for eligibility</b>	
<b>Share of death lump sum (%)</b>	_____ %

**Nominee 3 Details**

<b>Full Name</b>	
<b>Address</b>	
<b>Date of Birth</b>	
<b>Relationship to member/reason for eligibility</b>	
<b>Share of death lump sum (%)</b>	_____ %

**Nominee 4 Details**

<b>Full Name</b>	
<b>Address</b>	
<b>Date of Birth</b>	
<b>Relationship to member/reason for eligibility</b>	
<b>Share of death lump sum (%)</b>	_____ %

If you wish to nominate more people, please use a copy of the above page or contact the PSPA for an additional form.

**Part 3 – Declaration**

By signing this form I confirm the information I have provided is correct and complete the best of my knowledge and belief. I hereby revoke any previous nominations. I understand this form will be retained by the PSPA for their records and I consent to the disclosure of information on this form for the purposes of verification and in compliance with GDPR.

<b>Signature</b>	
<b>Date</b>	

**Part 4 – Witness Declaration**

A witness must be a bank official, civil or public servant, doctor, solicitor, educator or otherwise member of the community of a professional standing. By signing below, the witness confirms they are not a relative or nominee and were present at the time the member signed above and understands the PSPA will retain this form for their records.

I certify that this declaration was signed on this day, in my presence, by the person who I believe to be the applicant.

<b>Full Name</b>	
<b>Address</b>	
<b>Telephone Number</b>	
<b>Witness Signature</b>	
<b>Date</b>	

**When completed, please return the application form to:**

Public Sector Pensions Authority, 3<sup>rd</sup> Floor Prospect House, 27-29 Prospect Hill, Douglas, Isle of Man, IM1 1ET

**How we use your information:** The PSPA will use the information that you have provided on this form for administering your Scheme membership and processing payment of your pension benefits. We may share your information to administer and pay your pension, enable us to prevent and detect fraud and mistakes, or as required by law. For more information about whom we share your information with and how long we keep your personal data and your rights, please refer to our Privacy Notice on our website at [www.pspa.im](http://www.pspa.im).

**Where can I find more information?**

You can find more information using the resources on our website at [www.pspa.im](http://www.pspa.im).

## Lump Sum Nomination Form – Guidance Notes for Members

1. To qualify for payment of lump sum death benefits you must, at the time of your death, have been a member of the Scheme and not have been in retirement for more than 5 years.
2. You can nominate as many people as you like. Your nominee(s) can be any individual (including a child) or an incorporated/unincorporated body (e.g. a bank, partnership or firm of solicitors) with whom prior arrangements have been made for the distribution of the lump sum death benefit.
3. If you nominate more than one person make sure each individual share when added together equal 100%.
4. Please keep a copy of this form in a safe place and make sure all your nominees are aware of the terms of their nomination.
5. The Scheme will only pay a lump sum in accordance with this nomination and will not be bound by any Will or other expression of wishes.
6. Your nomination is not binding on the Scheme. If, for some reason, the Scheme does not pay benefits to someone you have named, your benefits will be paid to your personal representatives (the people who sort out your financial position after your death).
7. You should consider changing your death benefits nomination if your personal circumstances change.
8. An individual nomination will not be valid, if, at the time of your death:
  - a. A nominee was your spouse or civil partner at the time you made your nomination and your marriage/civil partnership has since ended;
  - b. A nominee has died;
  - c. A nominee was convicted of your murder or manslaughter.
9. The Scheme must pay death benefits within two years of your death. If we are unable to track down anyone you have named, or if there is no valid nomination, we will pay any death benefit to your personal representatives
10. If you get divorced, the court may order that all or part of any death benefit is paid to your former spouse/civil partner. If this happens, your nomination will apply to the rest of the death benefits only.
11. This nomination is made for the beneficiaries for the lump sum death benefit only and does not cover a nomination of an unmarried partner to receive any survivor's pension. To nominate an unmarried partner, please also complete an Unmarried Partner Nomination Form.