

The Treasury Yn Tashtey

Assessor of Income Tax

Income Tax Division National Insurance Section Government Office, Douglas Isle of Man, British Isles IM1 3TX

Telephone: (01624) 685400 Email: pensionstatement@gov.im Website: www.gov.im/incometax

How to get a Manx State Pension Statement (BR19)

Who can get a Manx State Pension Statement

- Anyone who has contributed to the Isle of Man National Insurance scheme for at least one tax year
- Any person who is not yet within 4 months of their State Pension Age
 - If you are within 4 months of State Pension Age and you have not had a Manx State Pension claim pack, please contact the Pension Team at Social Security Division on 685176, email – statepensions@gov.im
- Anyone who has not received a pension statement within the last 2 years

What your Manx State Pension Statement will tell you

Your statement is based on your Isle of Man National Insurance contribution record as it stands on the date the statement is produced. It will tell you in today's prices the amount of Manx State Pension you have earned already. Your Manx State Pension Statement is not a guarantee.

What to do now

Please ensure you have completed all sections of the form (pages 2 & 3) and signed: **BR19 - Application** for a Manx State Pension Statement

If you need assistance in completing this form then please use the contact details above.

Further information concerning Manx State Pension is available on our website.

What happens next

Return your completed form to the Pension Team at the Income Tax Division by email or post:

Email: pensionstatement@gov.im

Address: Income Tax Division, National Insurance Section, Government Office, Douglas, Isle of Man, IM1 3TX

We process applications in the order received. Please go to our website to see the current month we are processing applications received. Website: www.gov.im/incometax

If you have moved to the UK then a copy of your contributions will be sent to HMRC.

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Application for a Manx State Pension Statement

Part 1 - Personal De	tails						
Full Name (including title)							
Any other surnames you have had							
Address including postcode							
Telephone Number	Date of Birth (DD/MM/YYYY)	/	/				
National Insurance Number (NINO)		-					
E-mail Address							
Part 2 — What National Insurance (NI) contributions are you currently paying? Please tick ALL the boxes that apply to you.							
Paying employee Class 1	NI contributions						
Paying Class 2 self-emplo	oyed NI contributions (inc. share fishermen)						

Further information regarding <u>voluntary contributions</u> is available on our website. Please check if you think you are entitled to pay these contributions.

Paying Class 2 voluntary NI contributions (whilst working outside the IOM)

Paying Class 3 voluntary NI contributions

Not paying NI contributions

Part 3 — What are you doing now? Please tick ALL the descriptions that apply to you and provide dates as applicable.							
Working for an employer							
Ceased employment		Date employm	Date employment ceased				
Self-employed		Previously self	Previously self-employed				
Dates you were self- employed	From		То				
Registering for Jobseeker's Allowance		Receiving Inca	Receiving Incapacity Benefit				
Receiving Carer's		Not working					
Allowance							

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Part 4 — Child Benefit. Please tick the box that applies to you.									
Are you receiving	Are you receiving Child Benefit?			Ye	Yes				No
If no, have you received Child Benefit in the past?			Yes	Yes				No	
What is the date of birth of your youngest or only child?		Day	"	М	onth		Year		
What is the date of birth of your oldest child if you have more than one?		Day		Month			Year		
Part 5- Living outside the Isle of Man. Please tick the box that applies to you.									
Have you ever live				•		Yes			
Do not include holidays or periods in the armo		ned forces.			No				
If you have answered No then proceed to Part 6 - Declaration									
If you have answered Yes, which country (or countries) were you resident in and for what periods? Exact dates are not required if unknown.									
Country		Date from Date to			ite to				
If you have had any periods off island, what periods have you been resident in the Isle of Man? Exact dates are not required if unknown.									
Date from			D	Date to					
			•						
Part 6 - Declaration									
I declare that the information given is true and correct.									
Signature					Dat	e			

Please note that personal details on this form may be shared between the Income Tax and Social Security Divisions for the purposes of maintaining your Income Tax, National Insurance and Social Security records.

Privacy Notice: To find out more about how we collect and use personal information, contact our office or visit our website at: www.gov.im/treasuryprivacynotice. We will send you a paper copy if you telephone us or write to us using the contact details provided on this form.

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