

Your Lump Sum on Death Nomination Form

Under the rules of the Judicial Pension Scheme 2004 (the Scheme), a lump sum death benefit is payable if you die. You can use this form to nominate the person/s you want to receive any lump sum benefits payable.

What do I need to do?

1. Complete this form with your personal details and the details of everyone who you want to nominate to be eligible to receive any lump sum benefits payable upon your death.
2. Make sure that if you are nominating more than one person that each percentage share, when added together total 100%.
3. Return your form to the address shown on the back page.

Please note that further information may be required to confirm the eligibility of any nominee. We will contact you if this is needed.

Who can I nominate?

You can nominate as many people as you like.

You can nominate:

- » any individual (including a child); and
- » an incorporated/unincorporated body (e.g. a bank, partnership or firm of solicitors).

Section 1 – Your personal details

Title (Mr, Mrs, Miss, Ms)	
Surname	
Other names	
Address	
Member number (if known)	
Date of birth	

Section 2 – Your nominations

I, _____ (enter your name) nominate the person (s) named overleaf to receive any lump sum death benefit payable under the Judicial Pension Scheme 2004. I revoke any previous nomination I have made for a person to receive such a death benefit.



Nominee 1 details

Full name	
Address	
Date of birth	
Relationship to member or reason for eligibility	
Share of death lump sum (as a percentage)	_____ %

Nominee 2 details

Full name	
Address	
Date of birth	
Relationship to member or reason for eligibility	
Share of death lump sum (as a percentage)	_____ %

Nominee 3 details

Full name	
Address	
Date of birth	
Relationship to member or reason for eligibility	
Share of death lump sum (as a percentage)	_____ %



Nominee 4 details

Full name	
Address	
Date of birth	
Relationship to member or reason for eligibility	
Share of death lump sum (as a percentage)	_____ %

If you want to nominate more people, please use a copy of this page or contact the administrators for an additional form.

Section 3 – Your declaration

By signing this form I confirm that the information I have provided is correct and complete. I hereby revoke any previous nominations.

Your signature	
Date	

Section 4 – Witness declaration

A witness must be an authorised Bank Official, Civil Servant, Public Servant, Doctor, Justice of the Peace, Solicitor or other registered Isle of Man voter. By signing below, the witness confirms they are not a relative or nominee and were present at the time the member signed above.

Title (Mr, Mrs, Miss, Ms)	
Surname	
Other names	
Address	
Occupation	
Witness signature	
Date	



JUDICIAL PENSION SCHEME 2004

Please return the completed form to:

Public Sector Pensions Authority
3rd Floor, Prospect House
27 – 29 Prospect Hill
Douglas
ISLE OF MAN
IM1 1ET

Important note

1. To qualify for payment of lump sum death benefits you must, at the time of your death, have been an active or pensioner member of the Scheme.
2. You can nominate as many people as you like. Your nominee(s) can be any individual (including a child) or an incorporated/unincorporated body (e.g. a bank, partnership or firm of solicitors) with whom prior arrangements have been made for the distribution of the lump sum death benefit.
3. If you nominate more than one person make sure each individual share when added together equal 100%.
4. Please keep a copy of this form in a safe place and make sure all your nominees are aware of the terms of this nomination.
5. The Scheme will only pay a lump sum in accordance with this Nomination and will not be bound by any Will or other expression of wishes.
6. Your nomination is not binding on the Scheme. If, for some reason, the Scheme does not pay benefits to someone you have named, your benefits will be paid to your personal representatives (the people who sort out your financial position after your death).
7. You should consider changing your death benefits nomination if your personal circumstances change
8. An individual nomination will not be valid, if, at the time of your death:
 - a. A nominee was your spouse or civil partner at the time you made your nomination and your marriage/civil partnership has since ended;
 - b. A nominee has died;
 - c. A nominee was convicted of your murder or manslaughter.
9. The Scheme must pay death benefits within two years of your death. If we are unable to track down anyone you have named, or if there is no valid nomination, we will pay any death benefit to your personal representatives
10. If you get divorced, the court may order that all or part of any death benefit is paid to your former spouse/civil partner. If this happens, your nomination will apply to the rest of the death benefits only.

