

Application for Indefinite Leave to Remain in the Isle of Man in one of the categories listed on this form

Please complete in BLOCK CAPITALS and in black ink.

In accordance with paragraph 34 of the Immigration Rules, this form is a specified form for the purpose of the Immigration Rules and must be used for all applications made on or after the date shown on this page for the purposes stated on this page and listed on page 3.

The fee

For applications on this form there is a fee of **£2,389**

Dependents

The SET (O) form should be completed for dependants who are applying for indefinite leave to remain, and there are no other forms suitable for the applicant's circumstances.

Please ensure that a separate application form is completed for each dependant that is applying.

The fee for each dependent is **£2,389**

You must pay by one of the following methods:

- Cheque - made payable to 'Isle of Man Government'
- Postal Order - made payable to 'Isle of Man Government'
- Debit Card - (only 'in person' applications at the Immigration Service)
- Cash - (only 'in person' applications at the Immigration Service)

Work Permit
Holder

Employment
not requiring
an OLS work
permit

Businessperson

Investor

Highly Skilled
Migrant

Tier 1
(Entrepreneur)
Migrant

Tier 1
(Entrepreneur)
Accelerated

Tier 1
(Investor)
Migrant

Tier 1
(Investor)
Accelerated

UK Ancestry

Long residence
in the Isle of
Man

Private Life in
the Isle of Man

Bereaved
partner

Adult
Dependant

ECAA worker or
business
person

Dependant of a
ECAA Applicant

Other purposes
reasons not
covered by
other
application
forms

Form valid
for use
from
01 January
2021

Fees notes

Consideration process

If the payment submitted does not cover the full cost of your application, it will be an invalid application and the form, together with any documentation submitted, will be returned to you.

The fee charged is for the processing and consideration of the application. This fee will be payable once the application is received by the Isle of Man Immigration Service, regardless of the outcome of the application.

We cannot begin the consideration process until the payment has cleared. We allow 5 business days for payments made by cheque to clear, debit cards and postal orders will clear immediately.

Should the application be withdrawn at any time during the consideration process the fee will not be refunded.

This form should be completed **fully** and returned, together with the relevant supporting documentation* to:

**The Immigration Service
Government Office
Bucks Road
Douglas
Isle of Man
IM1 3PN**

***(please ensure that the documents indicated in Section 6 have been supplied and the relevant boxes ticked accordingly)**

Disclaimer

Missing documentation could result in your application being delayed or refused.

Your passport will be returned to you once a decision has been made on your application.

The Isle of Man Immigration Service aims to have all applications processed within 28 business days once in possession of the application and supporting documents. **Your passport will be held by the Isle of Man Immigration Service until a decision has been made on your application. You should not book any travel until you have received a decision on your visa application and have had your passport returned to you. The Isle of Man Immigration Service does not accept any responsibility for travel that is booked by you.**

Where a person whose application or claim for leave to remain is being considered requests the return of their passport for the purpose of travel outside the common travel area, the application for leave shall, provided it has not already been determined, be treated as withdrawn on the date that request is received by the Isle of Man Immigration Service—Paragraph 34J of the Immigration Rules.

The Isle of Man Immigration Service is an office within the Cabinet Office of the Isle of Man Government. The Cabinet Office is a Department of Government.

Tick a box to show why you are applying for Indefinite Leave to Remain in the Isle of Man.

If applying under Section A, please note that you will also need to complete the appropriate Tier 1 Points Scoring Assessment at Section 9.

Section A

- | | | | |
|---|--------------------------|---------------------------------------|--------------------------|
| Tier 1 (Investor) Migrant | <input type="checkbox"/> | Tier 1 (Investor) Migrant Accelerated | <input type="checkbox"/> |
| Tier 1 (Entrepreneur) Migrant | <input type="checkbox"/> | | |
| Tier 1 (Entrepreneur) Migrant Accelerated | <input type="checkbox"/> | | |

Section B

- | | | | |
|--|--------------------------|--|--------------------------|
| UK Ancestry | <input type="checkbox"/> | ECAA worker or ECAA business person | <input type="checkbox"/> |
| Adult dependant relative | <input type="checkbox"/> | Dependant of an ECAA worker or business person | <input type="checkbox"/> |
| Retired person of Independent Means | <input type="checkbox"/> | Work Permit Holder | <input type="checkbox"/> |
| Long Residence in the Isle of Man | <input type="checkbox"/> | Businessperson | <input type="checkbox"/> |
| Private Life in the Isle of Man | <input type="checkbox"/> | Highly Skilled Migrant | <input type="checkbox"/> |
| Bereaved partner | <input type="checkbox"/> | Investor | <input type="checkbox"/> |
| Employment not requiring a Work Permit | <input type="checkbox"/> | | |

If you have ticked the 'Other' category, please explain briefly why you are applying for Indefinite Leave to Remain in the Isle of Man. You will also need to provide a letter explaining in more detail why you are applying.

Application for Indefinite Leave to Remain in the Isle of Man in one of the categories listed on this form

Section 1 Applicant's details

1.1

Please provide the details of the applicant who is applying using this form.

Title (Mr, Mrs, Ms, Miss, Other)

Full name (main name first)

Nationality

Date of birth

Passport number

Current address in the Isle
of Man

Telephone number

Email address

Current grant of leave

Section 2 Family details

Do you have any dependants living with you who are applying at the same time as you using this form?

Yes No

If you have answered **Yes**, please give their details below. Continue on another sheet if necessary.

Note: Unless otherwise stated, the word 'partner' in this form means a spouse, civil partner, or unmarried partner.

Partner's full name

Nationality

Date of birth

Relationship to you

Dependant's full name

Nationality

Date of birth

Relationship to you

Dependants full name

Nationality

Date of birth

Relationship to you

Dependants full name

Nationality

Date of birth

Relationship to you

Please photocopy this page or print out additional pages if more space is needed.

Section 3 Adult Dependant Relatives

If you are applying as an adult dependant relative (aged 18 or over and not the child of the sponsor or their partner) then please complete section 3

3.1 Please provide the details of your sponsor (the person that you are the dependant of).

Title (Mr, Mrs, Ms, Miss, other)

First name(s)

(as shown in your passport)

Last or family name(s)

(as shown in your passport)

Date of birth

Address in the Isle of Man

Relationship to you

Telephone number

Current grant of leave

3.2

Additional required evidence for adult dependant relatives. Please tick to confirm that each of these has been included in the

You must provide evidence of the family relationship to your sponsor. This should take the form of birth certificates, marriage certificates or other documentary evidence. Please tick to confirm that you are providing evidence of this with your application.

A signed undertaking must be provided by your sponsor, stating that they are responsible for your maintenance, accommodation and this can be provided without recourse to public funds. This care must for a period ending 5 years from the date that you entered the Isle of Man with limited leave as an adult dependant. Please tick to confirm that this signed undertaking has been included with the application.

The applicant must provide evidence that they can be adequately maintained, accommodated and cared for in the Isle of Man by the sponsor without recourse to public funds.

Please photocopy this page or print out additional pages if more space is needed.

Section 4 Your home and your finances

You are not required to complete this section if you are applying in the Long Residence in the Isle of Man or Bereaved Partner categories.

4.1 Is your home in the Isle of Man:

Owned by you?

Privately rented by you?

Rented from a local authority or housing association by you?

Owned or rented by a relative of friend?

Other (please give details)

4.2 Do you or your partner, or both, pay any rent or mortgage for your home?

Yes **No**

If **Yes**, how much each month?

£

4.3 Are you working in the Isle of Man

Yes **No**

If **Yes**, what is your pay each month after income tax and other deductions?

£

4.4 Does a relative or friend of you or your partner, or both of you, regularly give you money?

Yes **No**

If **Yes**, how much do you receive each month?

£

4.5 Are you receiving any public funds?

Yes **No**

If you have answered Yes to this question you must tick the boxes to show which public funds are being received. Please note that, under Immigration Rules, public funds include:

Housing & Homelessness Assistance

Attendance Allowance

Severe Disablement Allowance

Carers Allowance

Disability Living Allowance

Income Support

Working Tax Credit

Social Fund Payment

Council Tax Benefit

Child Benefit

Income Based Job Seekers

Housing Benefit

State Pension Credit

Child Tax Credit

Section 4 Your home and your finances (continued)

You must complete all four of the boxes below if you are applying as a work permit holder (Your employer will be able to provide you with these details)

SOC code (or nearest applicable which best describes your employment)

Current rate of pay (hourly rate or annual salary)

Number of hours this salary is based on

Number of weekly hours

Rate of pay for this SOC code stated in the codes of practice for skilled workers (hourly rate or annual salary)
The Codes of Practice for Skilled Workers can be found at www.gov.uk

A letter from your employer confirming that you are still required for the employment in question must also be submitted. Please tick to confirm that this is included with your application

Section 5 Immigration history

Note: This refers to the date of the main applicant's first entry to the Isle of Man/UK at the beginning of the stay on which this application is based.

5.1 Have you had any individual absences of 3 months or more outside the Isle of Man/UK in the past 5 years? **Yes** **No**

If **Yes**, you should list these absences in the spaces provided below and explain the reason(s) for the absence(s).

Dates of absence(s)	Reason(s) for absence(s)

5.2 When did you **last** enter the Isle of Man/UK? D D / M M / Y Y Y Y

5.3 Did you last enter the Isle of Man/UK using a valid passport or travel document? **Yes** **No**

5.4 Do you currently have valid leave to enter or remain in the Isle of Man/UK? **Yes** **No**

5.5 What date is your current leave (or permission to stay)/was your last period of leave (or permission to stay) valid until? D D / M M / Y Y Y Y

5.6 What evidence of leave (or permission to stay), stated in section 1.1 has been provided?

Passport

Travel document

Biometric Residence Permit

Other (please state)

None

Section 5 Immigration history (continued)

5.7 Have you lived at another address prior to your present address?

Yes

No

If **Yes**, you must list all your previous addresses in the Isle of Man or UK in the last **5 years**.

Bereaved partner applicants do not need to complete this section.

Applicants applying on the grounds of long residence must provide previous addresses in the Isle of Man or UK for the last 10 years.

a) Address

Postcode

From

D D / M M / Y Y Y Y

Until

D D / M M / Y Y Y Y

b) Address

Postcode

From

D D / M M / Y Y Y Y

Until

D D / M M / Y Y Y Y

c) Address

Postcode

From

D D / M M / Y Y Y Y

Until

D D / M M / Y Y Y Y

d) Address

Postcode

From

D D / M M / Y Y Y Y

Until

D D / M M / Y Y Y Y

e) Address

Postcode

From

D D / M M / Y Y Y Y

Until

D D / M M / Y Y Y Y

You are not required to complete this section if you are applying as a bereaved partner. If you are applying in this category, go to Section 8.

To qualify for indefinite leave to remain, applicants aged 18-64 must show that they have a sufficient knowledge of language and life in the UK and Islands.

Note
Both main applicant and all dependants aged 18-64 (including partners and adult dependants) will, unless they are exempted, be required to show that they can speak and understand English. If you are not a national of a majority English-speaking country (see Appendix 1) you will need to pass an acceptable English language test with a test provider approved by the Secretary of State this purpose (see Appendix 4), or to produce specified evidence that you have an academic qualification which is deemed to meet the recognised standard of a Bachelor's degree in the Isle of Man or UK (see Appendix 3).

6.1 Have you and/or all required dependants passed the test known as the Knowledge of Life in the UK and Islands Test? If you and/or any required dependants have not, then please complete **6.4** for the relevant person. Proceed to **6.2** and complete for all required dependants who have passed the test.

Yes

No

Documents provided

6.2 Have you and/or your partner obtained the following to show that you have met the knowledge of language and life in the UK requirement

Life in the UK and Islands Test Pass Certificate

Life in the UK and Islands Pass Letter

And Either:

- A speaking and listening qualification at B1 or above from the Secure English Language Test (SELT) list (Go to question 6.3); OR
- An academic qualification deemed by UK NARIC to meet the recognised standard of a Bachelor's or Master's degree or PhD in the United Kingdom and:
 - ◇ UK NARIC has confirmed that the qualification was taught or researched in English; or
 - ◇ The qualification was taught or researched in the UK or a majority English speaking country (Other than Canada); or
- You are a national of a majority English speaking country (as in the list at <https://www.gov.uk/english-language>)

Section 6 (Continued) English Language Requirement**6.3** Please provide details of our English Language Test:

Tick to confirm which body awarded your test(s):

IELTS SELT Consortium

Trinity College London

Provide the SELT unique electronic reference number provided by the awarding body:

6.4 If you and/or your partner have not obtained one of the relevant qualifications, are you claiming exemption from this requirement because a physical or other condition prevents you from taking the Life in the UK test or doing a speaking and listening qualification in English?Yes No

If you and/or your dependant(s) are claiming exemption, you must provide a doctor's letter or similar evidence confirming that you and/or your partner are unable to take the test or obtain a speaking and listening qualification. An exemption will only be agreed exceptionally. If you have answered yes to this question go to section 6.

Proceed to **Section 7**.

Section 7 Personal history

It is mandatory to complete this section. If it is not completed, the application will be invalid and returned to you. Information given may be checked with other agencies.

Under the Rehabilitation of Offenders Act 2001 (Exceptions) (Immigration and Nationality) Order 2016, Sections 4 and 5 (1) of the Rehabilitation of Offenders Act 2001 Act do not apply, therefore for the purposes of this application you are required to **declare ALL convictions including those deemed as spent under the Rehabilitation of Offenders Act 2001.**

It is an offence under section 26(1)(c) of the Immigration Act 1971 to make a statement or representation which you know to be false or do not believe to be true. Information given will be checked with other agencies.

7.1 Do you have any Criminal Convictions in the Isle of Man, UK or other country (including traffic offences) or any civil judgements made against you?

Yes

No

If **Yes**, you must give details below. Continue on another sheet if necessary. (see note below)

First sentence

Nature of offence

Date sentenced

Sentence given

Country where sentenced

Second sentence

Nature of offence

Date sentenced

Sentence given

Country where sentenced

Third sentence

Nature of offence

Date sentenced

Sentence given

Country where sentenced

Section 8 ECAA Migrant

You only need to complete this section if you are applying as an ECAA Migrant or are the dependant of an ECAA Migrant (applying under Appendix ECAA Settlement)

8.1 Please tick which type of ECAA leave you currently hold: ECAA worker [], ECAA business person [], ECAA Dependant []

8.2 If you are an ECAA worker or a dependant of an ECAA worker, please continue to section 10. If you are an ECAA business person or are the dependant of an ECAA business person, please complete the rest of section 8.

8.3 Maintenance

If you are an ECAA bussiness person, or are the dependant of an ECAA business person, you must provide evidence that the profits from your/their business are adequate to accommodate yourself and any other dependants living with you without recourse to public funds.

Evidence of this may include bank statements showing business profits and the cost of your living arrangements e.g. monthly rent or mortgage payments

8.4 Details of your business

You only need to demonstrate this requirement if you are the ECAA business person.

You must demonstrate that:

- you have established, taken over or become a director of one or more genuine businesses in the Isle of Man;
• that you have operated that business(es) while you have had leave as an ECAA businesses person; and
• that you intend to continue operating that business(es).

The evidence which you provide must satisfy the above requirements, evidence may include (but is not limited to):

- Invoices showing work done;
• Bank statements for your business(es);
• Proof of National Insurance contributions;
• Advertising materials;
• Proof of purchase or renting of your business premise(s).

Table with 14 rows and 1 column. Header: Please list the evidence which you are providing to support the above assessments at 8.3 and 8.4

Applicants who are applying for indefinite leave to remain in the following categories are required to complete this section;

- 9A - Tier 1 (Investor), including accelerated route
- 9B - Tier 1 (Entrepreneur), including accelerated route

If you are applying in a category other than those listed above, please go to Section 10.

9A Tier 1 (Entrepreneur) Migrants

Applicants should refer to paragraph 245DF of the Immigration Rules and paragraphs 35 to 53 of Appendix A to the Immigration Rules.

Attributes

F. REGISTRATION

Registered as self-employed or a director or a new or existing business within 6 months of entering category (20 points available).

You must demonstrate that you registered as self-employed or as a director of a new or existing business within 6 months of specified date.

F.1 Do you wish us to take your date of entry into the United Kingdom as your specified date?

Yes Go to question F.2

No Go to question F.3

NOTE: If you have ticked 'No' your specified date will be the date your visa was issued.

F.2 You must provide evidence to establish your date of entry to the UK (please tick to indicate what evidence has been provided).

Passport containing Visa which has been stamped on entry.

Flight tickets and boarding card.

Other (give details)

F.3 You must tick one of the following boxes. Have you:

Registered with Income Tax Division of the Isle of Man Treasury as self-employed within 6 months of the specified date.

Go to question F.4

Registered as a director of a new or existing business within 6 months of the specified date.

Go to question F.5

Section 9 Tier 1 Points Scoring Assessment (continued)

F.4 You must tick the box to confirm the specified documents supplied to demonstrate that you have registered as self-employed.

The welcome letter from Income Tax Division of the Isle of Man Treasury.

F.5 You must tick the box to confirm the specified documents supplied to demonstrate your registration as a director.

The Companies House printout of the Current Appointments Report for any business where you were listed as a director at the appropriate time.

Points will only be awarded for one registration.

G. JOB CREATION

You have established a new Isle of Man business or businesses or taken over or invested in an existing Isle of Man business or businesses and created at least 2 full time equivalent posts (20 points available).

During your period of leave as an Entrepreneur, you must have either established a new business or businesses in the Isle of Man, or have taken over or invested in an existing Isle of Man business or businesses.

You must also have created an aggregate of at least 2 new full time posts for 2 people for at least 12 months each across your business.

If you are applying under the new 3 year accelerated route to settlement for Tier 1 (Entrepreneur) Migrants, you must indicate how you qualify for this route.

If you are applying under the accelerated route to settlement, you must demonstrate:

1. that you have created an aggregate of at least 10 new full time posts for 10 people for at least 12 months each across your business, or;
2. that you have established a new Isle of Man business that has had a gross income from business activity of at least £5million during the 3 year period in which you have had leave as a Tier 1 (Entrepreneur) Migrant, or;
3. that you have taken over or invested in an existing Isle of Man business and your service or investment have resulted in a net increase in gross income from business activity to that business of £5million during a 3 year period in which you have had leave as a Tier 1 (Entrepreneur) Migrant, when compared to the immediately preceding 3 year period.

Specified documents must be provided to demonstrate the above, details of which must be entered in Tables 9B1a and 9B2a over page.

Continue over page

Section 9 Tier 1 Points Scoring Assessment (continued)

G.1 Please tick to confirm that you have established a new Isle of Man business or businesses or taken over or invested in an existing Isle of Man business or businesses:

Please complete Table 9B1a, listing the specified documents you have submitted to demonstrate your investment.

Table 9B1a - Table of evidence for the investment of funds into the Isle of Man.

You must complete the following table listing each specified document provided to demonstrate each investment. The first line has been completed as an example only.

Name of business	Company registration number if appropriate	Date of investment <i>in the format dd/mm/yyyy</i>	Amount of investment less the value of any accommodation	Audited accounts provided? Yes/No	Unaudited accounts provided? Yes/No	Accountant's certificate provided with unaudited accounts? Yes/No	Legal agreement? (for Director's loans only) Yes/No	Business Premises in the Isle of Man? Yes/No	Business Bank Account? Yes/No	Business is subject to Isle of Man taxation? Yes/No
<i>My company</i>	<i>12345678</i>	<i>17/04/2011</i>	<i>£x0,000</i>	<i>Yes</i>	<i>No</i>	<i>No</i>	<i>No</i>	<i>Yes</i>	<i>Yes</i>	<i>Yes</i>

Section 9 Tier 1 Points Scoring Assessment (continued)

G.2 Please tick to confirm that you have created 2 or more new full time jobs in the Isle of Man.

Please complete Table 9B2a, listing the specified documents you have submitted to demonstrate that you have created the required number of jobs.

Table 9B2a - Table of evidence for employment created.

You must complete the following table to confirm the evidence provided to demonstrate the minimum of 2 full time jobs, or 10 full time jobs if you are applying under the accelerated route. The first line has been completed as an example only.

Name of employee	Copy of document showing nationality of person Yes/No	Name of employing business	For directors - a copy of the Company Appointments Report from Company Registry to show that the applicant is/was a director of each business for the period	Start date of period of employment <i>in the format dd/mm/yyyy</i>	End date of period of employment <i>in the format dd/mm/yyyy</i>	Hourly rate in Pounds Sterling £	Total number of hours employment	Control of Employment Act work permit or evidence of 'Isle of Man Worker' status provided for each worker	Pay statements to cover total period of employment created for each worker
A.N.Other	Yes	My company	Yes	19/04/2010	19/04/2011	£10.50	1560	Yes	Yes

Please continue on separate page if necessary

Section 9 Tier 1 Points Scoring Assessment (continued)

G.3 Please tick to indicate that the specified documents below have been supplied for all employees in addition to those specified in table 9B2a:

Employment records for the year prior to the applicant joining the business showing the total number of employees.

Employment records for the year where the job(s) was/were created.

Letter from an accountant confirming the net creation of the post(s).

If you are applying under the 3 year accelerated route to settlement, please go to question G.4

If you are applying for settlement on the standard 5 year route, please go to Section H.

G.4 If you are applying under the 3 year accelerated route to settlement, you must tick one of the following boxes to show how you qualify for the accelerated route;

Please tick one of the following to show that:

- i) you have created 10 or more new full time jobs in the Isle of Man, which must have existed for at least 12 months.**

Yes Go to Section H

You should list the specified documents you have submitted to demonstrate that you have created the required number of jobs in Table 9B2a.

- ii) you have established a new Isle of Man business that has had a gross income from business activity of at least £5million during a 3 year period in which you have had leave as a Tier 1 (Entrepreneur) Migrant.**

Yes Go to Section H

If you are relying on income from business activity to show that you qualify for the accelerated route to settlement, you must provide evidence of this income. For guidance on specified documents, please refer to 46 of Appendix A in the Immigration Rules.

- iii) you have taken over or invested in an existing Isle of Man business and your services or investment have resulted in a net increase in gross income from business activity to that business of £5million during a 3 year period in which you have had leave as a Tier 1 (Entrepreneur) Migrant, when compared to the immediately preceding 3 year period.**

Yes Go to Section H

If you are relying on income from business activity to show that you qualify for the accelerated route to settlement, you must provide evidence of this income. For guidance on specified documents, please refer to 46 of Appendix A in the Immigration Rules.

If you have ticked 'Yes' to G.4(iii) you must also provide evidence of the income from business activity for that business for the 3 year period immediately preceding the period you are relying upon to claim points.

Go to Section H.

Section 9 Tier 1 Points Scoring Assessment (continued)

H. CONTINUOUS RESIDENCE

Requirement to have spent the specified period of continuous lawful leave in the Isle of Man.

H.1 Please confirm that you have not been absent from the Isle of Man for more than 180 days in any 12 calendar months during the specified period of continuous leave:

I have not been absent for more than 180 days in any 12 calendar months during the specified period of continuous leave.

8B Tier 1 (Investor) Migrants**I. Applicants should refer to paragraph 245EF of the Immigration Rules and paragraphs 54 to 65 of Appendix A to the Immigration Rules.**

- 5 year route - Go to Section J
- 3 year route - Go to Section K
- 2 year route - Go to Section L

J. 5 YEAR ROUTE TO SETTLEMENT

If you initially applied to enter the category **before** 10 November 2014 please complete **J.1**
If you initially applied to enter the category **on or after** 10 November 2014 please complete **J.3**

J.1 You must confirm that you still have £1 million in the Isle of Man, which is under your control. You must tick one box to confirm whether the money you have is under your control in the Isle of Man and amounts to no less than £1 million; which may be your own funds or money loaned to you, provided that if was loaned by an Isle of Man regulated financial institution.

Yes - I have £1million under my control in the Isle of Man.

Go to question J.2

Yes - I own personal assets which, taking into account any liabilities to which they are subject, have a value of not less than £2million; and have money under my control in the Isle of Man amounting to not less than £1 million which has been loaned to me by an Isle of Man regulated financial institution.

Go to question J.2

J.2 You must establish that you have invested not less than 75% of your money in the Isle of Man by way of share capital or loan capital in active and trading Isle of Man registered companies.

You must provide a series of investment portfolio reports certified by an Isle of Man regulated financial institution covering the full period of your leave as a Tier 1 (Investor) Migrant (with the exception of the first three months) showing your investments. Please tick to confirm that you have provided this.

Go to Section M.**J.3 You must provide a series of investment portfolio reports certified by an Isle of Man regulated financial institution covering the full period of your leave as a Tier 1 (Investor) Migrant (with the exception of the first three months) showing your investments. Please tick to confirm that you have provided this.**

You must have invested not less than £2 million of your money under your control in the Isle of Man. You must provide a series of investment portfolio reports certified by an Isle of Man regulated financial institution covering the full period of your leave as a Tier 1 (Investor) Migrant (with the exception of the first three months) showing the amount of your investment.

Please tick to confirm that you have provided this evidence:

Your investments must amount to at least £2 million.

Go to Section M.

Section 9 Tier 1 Points Scoring Assessment (continued)

K. ACCELERATED ROUTE TO SETTLEMENT - 3 YEARS

If you initially applied to enter the category **before** 10 November 2014 please complete **K.1**
 If you initially applied to enter the category **on or after** 10 November 2014 please complete **K.3**

K.1 You must confirm that you still have £5 million in the Isle of Man, which is under your control. You must tick one box to confirm whether the money you have is under your control in the Isle of Man and amounts to no less than £5 million; which may be your own funds or money loaned to you, provided that if was loaned by an Isle of Man regulated financial institution.

Yes - I have £5million under my control in the Isle of Man.

Go to question K.2

Yes - I own personal assets which, taking into account any liabilities to which they are subject, have a value of not less than £10million; and have money under my control in the Isle of Man amounting to not less than £5 million which has been loaned to me by an Isle of Man regulated financial institution.

Go to question K.2

K.2 You must establish that you have invested not less than 75% of your money in the Isle of Man by way of share capital or loan capital in active and trading Isle of Man registered companies.

You must provide a series of investment portfolio reports certified by an Isle of Man regulated financial institution covering the full period of your leave as a Tier 1 (Investor) Migrant (with the exception of the first three months) showing your investments. Please tick to confirm that you have provided this.

Go to Section M.

K.3 You must provide a series of investment portfolio reports certified by an Isle of Man regulated financial institution covering the full period of your leave as a Tier 1 (Investor) Migrant (with the exception of the first three months) showing your investments. Please tick to confirm that you have

You must have invested not less than £5 million of your money under your control in the Isle of Man. You must provide a series of investment portfolio reports certified by an Isle of Man regulated financial institution covering the full period of your leave as a Tier 1 (Investor) Migrant (with the exception of the first three months) showing the amount of your investment.

Please tick to confirm that you have provided this evidence:

Your investments must amount to at least £5 million.

Go to Section M.

Section 9 Tier 1 Points Scoring Assessment (continued)

L. ACCELERATED ROUTE TO SETTLEMENT - 2 YEARS

If you initially applied to enter the category **before** 10 November 2014 please complete **L.1**
 If you initially applied to enter the category **on or after** 10 November 2014 please complete **L.3**

L.1 You must confirm that you still have £10 million in the Isle of Man, which is under your control. You must tick one box to confirm whether the money you have is under your control in the Isle of Man and amounts to no less than £10 million; which may be your own funds or money loaned to you, provided that if was loaned by an Isle of Man regulated financial institution.

Yes - I have £10million under my control in the Isle of Man.

Go to question L.2

Yes - I own personal assets which, taking into account any liabilities to which they are subject, have a value of not less than £20million; and have money under my control in the Isle of Man amounting to not less than £10 million which has been loaned to me by an Isle of Man regulated financial institution.

Go to question L.2

L.2 You must establish that you have invested not less than 75% of your money in the Isle of Man by way of share capital or loan capital in active and trading Isle of Man registered companies.

You must provide a series of investment portfolio reports certified by an Isle of Man regulated financial institution covering the full period of your leave as a Tier 1 (Investor) Migrant (with the exception of the first three months) showing your investments. Please tick to confirm that you have provided this.

Go to Section M.

L.3 You must provide a series of investment portfolio reports certified by an Isle of Man regulated financial institution covering the full period of your leave as a Tier 1 (Investor) Migrant (with the exception of the first three months) showing your investments. Please tick to confirm that you have

You must have invested not less than £10 million of your money under your control in the Isle of Man. You must provide a series of investment portfolio reports certified by an Isle of Man regulated financial institution covering the full period of your leave as a Tier 1 (Investor) Migrant (with the exception of the first three months) showing the amount of your investment.

Please tick to confirm that you have provided this evidence:

Your investments must amount to at least £10 million.

Go to Section M.

M. You must provide sufficient evidence to establish any balance of funds in the Isle of Man. Please tick the box(es) to provide details of the balance of funds and to confirm the evidence submitted.

You have purchased assets in the Isle of Man and have provided documents confirming the purchase(s). You must list the assets purchased, the value and the dates of purchase.

List the assets purchased in the Isle of Man, the value of the assets and the dates of purchase here.

N. MAINTENANCE OF INVESTMENT

Requirement to have maintained the full specified invested amount referred to in Table 9 of Appendix A of the Immigration Rules throughout the relevant specified period, other than in the first 3 months of that period.

You have maintained money on deposit in the Isle of Man and provided account statements and/or a letter from an authorised person from a financial institution holding their funds confirming the balance held for the specified period.

Go to Section O.

O. CONTINUOUS RESIDENCE

Requirement to have spent the specified period of continuous lawful leave in the Isle of Man (35 points available).

O.1 Please confirm that you have not been absent from the Isle of Man for more than 180 days in any 12 calendar months during the specified period of continuous leave:

I have not been absent for more than 180 days in any 12 calendar months during the specified period of continuous leave.

Now go to Section 10

Section 10 Documentary Evidence

The documents and photographs needed in support of your application, as well as those of any dependants included in your application, are listed below. You only have to provide those which are relevant to your case. Please tick the relevant box to show a document has been provided.

10.A All applicants

Your current passport, with two clear pages back to back. If you first entered the UK/ Isle of Man on a previous passport, please also provide this passport.

Your Police Registration Certificate (and those of any dependants where relevant) (if you or they have been asked to register with the Police).

If you have to complete Section 2 of this form, evidence that you have the funds to maintain and accommodate yourself and any dependants without recourse to public funds. The evidence must be formal documents such as bank statements, a building society passbook, or wage slips (for the last three months). If a relative or friend is supporting you, the evidence should be a letter from him/her confirming this, together with formal documents showing their financial situation.

Knowledge of Language and Life in the UK and Islands.

If you have to complete Section 6 and you and/or a partner applying with you are aged 18-64, you must provide the following evidence for each of you:

i) a document confirming that you have passed the 'Life in the UK and Islands Test'. (the documents produced must be a Certificate issued by University College Isle of Man, together with the letter confirming a pass.)

and

ii) a) a national passport confirming you are a national of a majority English speaking country as outlined in Appendix 1; **or**

b) a Degree certificate or Academic Transcript for a degree taught in a specified country outlined in Appendix 2, **or**

c) a Degree certificate or Academic Transcript for a degree taught outside the UK together with a letter from UK NARIC confirming its equivalence to a UK degree and that it was taught in English; **or**

d) a Degree certificate or Academic Transcript for a degree taught outside the UK together with a letter from UK NARIC confirming its equivalence to a UK degree together with evidence that it was taught in English in the form of a letter from the awarding body; **or**

c) acceptable evidence confirming that you have passed an approved English speaking and listening test, at least level B1, with a provider approved by the Secretary of State for the purpose.

or

Where such evidence is not produced, proof that you are exempt either by reason of age or disability. (In the case of disability, evidence of the disability plus evidence that University College Isle of Man cannot cater for such a disability should be produced). (**Note:** each case will be judged on its merits.)

or; Evidence of your 15 years residence and evidence that you have reached a relevant level of English and are continuing to study. (Evidence of continuing study should be a letter from a Qualified Teacher of English as a second Language)

Evidence that you have a settled residence in the Isle of Man. This should take the form of a rental contract on a dwelling or the deeds to a property you have purchased and at least one utility bill for the property, in the main applicants name.

Section 10 Documentary Evidence (continued)

PLUS

10.A If you have a child dependant aged 18 or over, or are applying as one, then evidence that you are not leading an independent life, or evidence as to why they should still be considered a dependant of the sponsor.

In addition please provide evidence that your sponsor can adequately maintain you without recourse to public funds. The evidence must be formal documents such as bank statements, a building society passbook, or wage slips (for the last three months). If a relative or friend is supporting you, the evidence should be a letter from them confirming this, together with formal documents showing their financial situation.

10.B If you have an adult dependant relative, or are applying as one, then please provide the following:

Evidence of the family relationship to your sponsor. This should take the form of birth certificates, marriage certificates or other documentary evidence. Please tick to confirm that you are providing evidence of this with your application.

A signed undertaking must be provided by your sponsor, stating that they are responsible for your maintenance, accommodation and this can be provided without recourse to public funds. This care must for a period ending 5 years from the date that you entered the Isle of Man with limited leave as an adult dependant. Please tick to confirm that this signed undertaking has been included with the application.

The applicant must provide evidence that they can be adequately maintained, accommodated and cared for in the Isle of Man by the sponsor without recourse to public funds. The evidence must be formal documents such as bank statements, a building society passbook, or wage slips (for the last three months). If a relative or friend is supporting you, the evidence should be a letter from them confirming this, together with formal documents showing their financial situation.

10.C If you are applying as a work permit holder and have completed, or nearly completed 5 years leave in this category, recent document(s) from your employer confirming that you are still needed and that your employment with them is continuing.

In addition please provide:

Your most recent payslip and your most recent bank/building society statement. These must be dated no earlier than one calendar month before the date of the application.

10.D If you are applying as a Highly Skilled Migrant, you must provide the following:

If you are employed, document(s) showing your economic activity and your personal earnings during your stay in the Isle of Man.

If you are self-employed, you should provide evidence of the progress of the business.

If you were given leave in other categories leading to settlement before being granted permission to stay under HSMP and would like this stay to be taken into consideration in your application for indefinite leave to remain, you should provide details of the categories involved and the periods spent in each of them.

Section 10 Documentary Evidence (continued)

10.E If you have previously been given leave to enter or remain in the Isle of Man in one of the following categories of employment not requiring a work permit, document(s) from your employer confirming that your work is continuing and that you are still needed for the same work.

- a) Minister of Religion, missionary or member of a religious order. (**Note:** this document may be from the leadership of your church or the head of your religious order rather than your employer)
- b) Domestic Worker in a Private Household.

10.F If applying on the grounds of private life, then provide evidence of residence in the Isle of Man over the last 120 months. This may take the form of utility bills, rent/mortgage payments etc.

10.G Tier 1 (Entrepreneur) Migrant

If you are applying for indefinite leave to remain on completing 5 years' continuous stay in the Isle of Man made up of leave as a Tier 1 (Entrepreneur) Migrant and leave as a businessperson or innovator, in addition to the relevant documents in 8.A, you must provide the following documents: Evidence that you are engaged in business activity at the time of your application and have been since you were given leave to remain as a Tier 1 (Entrepreneur) Migrant. This should include one of the following documents:

5 year route - Evidence specified in Section 9B-part G of this form.

3 year accelerated route - Evidence specified in Section 9B-part G of this form.

10.H Tier 1 (Entrepreneur) Migrant (continued)

Evidence of the payment of National Insurance contributions if you are self-employed. Such evidence should be one of the following:

A copy of the National Insurance payment record card endorsed to show that payments by cash or cheque are up to date.

A copy of the applicant's current bank statement showing direct debit payment of National Insurance.

A printout of the Current Appointment Report from Company Registry showing the applicant listed as a company director. This report must be dated within 3 months of this application and must name the applicant as a director of a business that is actively trading and not struck-off, dissolved or in liquidation when the appointment report was printed out.

For the period before you were granted leave as a Tier 1 (Entrepreneur) Migrant, documents showing that you met the relevant requirements of the immigration rules.

Section 10 Documentary Evidence (continued)

10.J Tier 1 (Investor) Migrant

If you are applying for indefinite leave to remain on completing 5 years' continuous stay in the Isle of Man made up of leave as a Tier 1 (Investor) Migrant and leave as an investor, in addition to the relevant documents in 10.A, you must provide the following specified documents:

5 year route - Evidence specified in Section 9C-part J of this form.

3 year accelerated route - Evidence specified in Section 9C-part K of this form.

2 year accelerated route - Evidence specified in Section 9C-part L of this form.

A portfolio of investment certified as correct by an authorised financial institution (one regulated by the Financial Services Authority) covering the period from no longer than 13 weeks after your permission to enter or remain in the Isle of Man in this category to the last reporting date of the most recent quarter of the year before the date of this application.

The portfolio must:

- include the value of the investments;
- show that any shortfall in investments was made up by the next reporting period;
- show the dates on which the investments were made;
- show the destinations of the investments (which should be Isle of Man companies);
- for loan funds only, include audited accounts or unaudited accounts with an accountant's certificate for investments made as loan funds to companies, which must give full details of your investment;
- show that the investments were made in your name or that of your spouse, civil partner, or unmarried partner, and not in the name of an offshore company or trust even if this is wholly owned by you;
- show the name and contact details of the financial institution which has certified the portfolio as correct, with confirmation that this institution is regulated by the Financial Services Authority;
- include the date that the portfolio was certified as correct;
- state that the institution will confirm the content of the letter to us at our request.

10.K Tier 1 (Investor) Migrant (continued)

If you are unable to provide the evidence listed on the previous page for the period for which you were granted leave as an investor because you managed your own investments or had a portfolio manager who did not operate in the Isle of Man and was therefore not regulated by the Financial Services Authority, you must provide the following documents:

certified copies of bond documents showing the value of the bonds, the date of purchase and the owner; **or**

share documents showing the value of the shares, the date of the purchase and the owner; **and**

the latest audited annual accounts of the organisation in which the investment has been made. These accounts must show the amount of funds held in the investment; your name and/or that of your spouse, civil partner, or unmarried partner, and the date of the investment.

Section 10 Documentary Evidence (continued)

10.L UK Ancestry

If you are applying for indefinite leave to remain on completing 5 years' continuous stay in the Isle of Man in the UK Ancestry category, in addition to the relevant documents in 8.A, you must provide:

Your full birth certificate showing your parents' names.

Evidence that one of your grandparents was born in the UK or Islands. The evidence must be formal documents such as full birth certificates for your parents and grandparent and where necessary to establish the relationship, marriage certificates and/or adoption papers.

Document(s) showing that you are able to work and intend to take or seek employment in the Isle of Man.

10.M Long Residence - after 10 years' continuous lawful residence.

If you are applying for indefinite leave to remain after completing at least 10 years' continuous lawful residence in the Isle of Man, in addition to the relevant documents in 8.A, you must provide:

All passports you have held during this time. If you cannot provide them all, you must provide the passports you have together with any Home Office letter(s) or other document(s) granting you leave to enter and/or remain in the Isle of Man. You should also provide documents of the type listed in 10.K below to show that you were continuously resident in the Isle of Man during any period(s) for which you are unable to provide a passport.

10.N Long Residence - after 14 years' continuous residence.

If you are applying for indefinite leave to remain after completing at least 14 years' continuous lawful residence in the Isle of Man, in addition to the relevant documents in 10.A, documents such as those listed below showing that your stay here has been continuous for this period.

All the passports or travel documents you have held during your stay here.

Home Office letter(s) or other document(s) granting you leave to enter and/or remain in the Isle of Man.

Doctor's letter(s) showing registration for each year of your stay, and letter(s) from hospital(s) or other local health service(s).

Council tax letter(s) or bills for each year of your stay.

Gas, electricity and water and other domestic bills or statements for each year of your stay.

National Insurance contribution records for each year of your stay or P60 forms.

Tax Office letter(s) and/or P60 statements of income tax paid.

Employer(s) letter(s) confirming the dates during which you have been employed.

Section 11 Declaration

You must now read the declaration below and sign it. It must be signed by you (the applicant) and not by a representative or other person acting on your behalf. If you are under 18, your parent or guardian must sign.

I hereby apply for Indefinite Leave to Remain in the Isle of Man for myself and any dependants listed in this form.

The information I have given in this application is complete and is true to the best of my knowledge.

If there is a material change in my circumstances or any new information relevant to my application becomes available before it is decided, I will inform the Isle of Man Immigration Service immediately.

I understand that documents provided in support of this application will be checked for authenticity, and that false documents will be retained and may result in my application being refused and/or in my prosecution and subsequent removal from the Isle of Man.

I am aware that it is an offence under the Immigration Act 1971, as amended by the Immigration and Asylum Act 1999 and the Nationality, Immigration and Asylum Act 2002, to make, to a person acting in execution of any of these Acts, a statement or representation which I know to be false or do not believe to be true.

I understand that all information given by me will be treated in confidence and will be processed by the Cabinet Office for the purpose of determining my visa application.

Data will be processed in accordance with the Data Protection Act 2018 and the GDPR and LED Implementing Regulations 2018. Privacy Notices can be found at www.gov.im/immigration

(Data Protection Officer: DPO-CabOff@gov.im Tel: 01624 686779)

Signed

Date

This form should be completed **fully** and returned, together with the relevant supporting documentation* to:

**The Immigration Service
Government Office
Bucks Road
Douglas
Isle of Man
IM1 3PN**

N

***(please ensure that the documents indicated in Section 8 have been supplied and the relevant boxes ticked accordingly)**

Appendix 1 - Majority English-speaking countries - nationality

The Isle of Man Immigration Service considers the following countries to be majority English-speaking countries:

Antigua and Barbuda; Australia; The Bahamas, Barbados; Belize; Canada; Dominica; Grenada; Guyana; Jamaica; Malta; New Zealand; St Kitts and Nevis; St Lucia; St Vincent and the Grenadines; Trinidad and Tobago; United States of America.

Appendix 2 - Majority English-speaking countries - Academic Qualifications

If you hold an academic qualification equivalent to a Bachelor's degree in the UK which was taught in English, you will not be required to take the English language test.

Where the academic qualification was taught in one of the majority English-speaking countries listed below we will assume it to have been taught in English:

Antigua and Barbuda; Australia; The Bahamas, Barbados; Belize; Dominica; Grenada; Guyana; Ireland; Jamaica; Malta; New Zealand; St Kitts and Nevis; St Lucia; St Vincent and the Grenadines; Trinidad and Tobago; the UK; United States of America.

Appendix 3 - Academic Qualifications taught in English

Academic qualifications taught in countries other than the UK and the designated English-speaking countries listed above may also be accepted if you are able to provide evidence to show that the qualification was taught in English and that it is recognised by National Academic Recognition Information Centre for the UK (UK NARIC) as equivalent to a UK Bachelor's degree.

Qualifications awarded outside of the UK must be recognised by UK NARIC as equivalent to a UK Bachelor's degree. You must provide a letter from UK NARIC stating that your qualification meets this standard.

Master's degrees and PhDs will not be accepted as evidence. This is because UK NARIC is only able to assess whether a Bachelor's degree (and not a Master's degree or PhD) was taught in English.

Appendix 4 - The English Language Test

What does the English language test involve?

Suitable English language tests assess your ability to speak and understand English. In the test, you will need to demonstrate a basic command of English (speaking and listening) at a minimum of level B1 of the Common European Framework of Reference. This is an intermediate level, which is judged to require 300 hours tuition for most learners. Someone assessed at level B1 can understand the main points of clear standard input on familiar matters regularly encountered in work, school, leisure etc.

You will not need to demonstrate your reading and writing skills. The Immigration Service will accept English test certificates at levels above B1 of the CEFR and those with reading and writing as well as speaking and listening, as long as they are on our list of acceptable tests and approved test providers.

Where can you take the test?

You can find our list of acceptable tests and approved test providers via this link: <https://www.gov.uk/guidance/prove-your-english-language-abilities-with-a-secure-english-language-test-self>

Only tests on this list taken with the approved test providers will be accepted as evidence for the English language requirement.

Booking the test

To book the test, contact the test centre directly. Contact details can be found on the list of approved test providers. If you have a disability, the test centre may be able to provide the test in a format to meet your particular needs. Tell the centre about any such needs when you book the test - and also about any medical condition in case it affects the amount of time you need for the test.

Appendix 4 - The English Language Test (continued)**Is there a charge for the test?**

Yes. The cost of the test will vary according to your test provider . You will need to pay for your own English language test. The test provider will be able to advise you on the cost of the test and methods of payment accepted.

Taking the test

At the test centre you will be asked to confirm your identity by producing your passport or national identity document.

The test result

Your test provider will provide you with the results of your test. You should contact your provider for details on the waiting time for the results of your test.

What if you fail the test?

If you fail the test, you can retake it any number of times. You will have to pay the current fee every time you take it.

What if you can't pass an English language test before applying for indefinite leave to remain in the Isle of Man?

If you cannot obtain the relevant qualification before submitting your application for indefinite leave to remain in the Isle of Man, and you are not exempt from taking the test, you will not qualify for indefinite leave to remain in the Isle of Man.

If you apply for indefinite leave your application will be refused without any refund of the application fee.