

**INCORPORATED CELL COMPANIES ACT 2010
INCORPORATED CELL REGULATIONS 2011
Para. 6. (4)(b)**

**Application for Consent to be Continued in a
Country or Territory outside the Isle of Man**

.....**LIMITED/PLC**
(the "Company")

Company No:.....

DECLARATION OF SOLVENCY

I, (name).....

of (address).....

DO HEREBY SOLEMNLY AND SINCERELY DECLARE as follows:

- (1) I am a Director of the Company
- (2) As of this date, from my knowledge of the affairs of the Company, I confirm that the Company is solvent and able to meet all of its liabilities and obligations and that the discontinuance of the Company from the Isle of Man and its continuance in (name of new country) will not adversely affect the interests or rights of creditors and shareholders.

Signed

Declared at

This day of

Before me:-

Notary Public/Commissioner for Oaths