

Co No

Form IM23

## THE COMPANIES ACT 2006

### FILING OF A SCHEME OF CONSOLIDATION

Pursuant to Section 154(2)

**NOTE:** This form must be filed by the consolidated company in the scheme of consolidation. A copy of this form and attached documents requires to be submitted in respect of each non-surviving company in the scheme.

Company Name:	
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1. We, the undermentioned, hereby file the scheme of merger executed by each of the companies involved in the scheme of merger dated the      day of      20      , under the provisions of Section 154.
2. The following documents are attached as part of this filing:
  - (a) certified copies of all resolutions of the members of each constituent company specified by Section 153(6)(a) and (b);
  - (b) statutory declarations by all of the directors of each constituent company stating that the company complies with the requirements of Section 153(2);
  - (c) a copy of a notice sent to each member of each constituent company and published in the prescribed manner at least 21 days prior to the filing of this scheme to the effect that the company intends to participate in the proposed merger and stating that the scheme of merger may be inspected at the office of the registered agent of each constituent company at such reasonable times as may be specified; and
  - (d) the written consent to this filing by the holders of all charges for the time being registered under Section 138 (if any) by each constituent company.
  - (e) the Memorandum of Association of the consolidated company, complying with Section 155, and the Articles of Association (if any) to be adopted by the consolidated company.
3. Details of the companies involved in the consolidation:

Company Number	Company Name

<p><b>Note:</b></p> <p>The Registrar of Companies has no duty to verify the contents of this form or that the Memorandum &amp; Articles of the company provide authority with respect to the matters contained in this form.</p>	<p><b>For Official Use only:</b></p>
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4. Details of the consolidated company:

Company Name:	
Name Reservation Number:	

5. Details of the Proposed Registered Agent of the consolidated company:

Name:	
Address:	
Post Code:	

Signed on behalf of the Proposed Registered Agent of the consolidated company by:

\_\_\_\_\_  
(Authorised Signatory)

Full Name of Signatory:

\_\_\_\_\_  
(Print Name)

Dated: \_\_\_ / \_\_\_ / \_\_\_\_  
(dd) (mm) (yyyy)