

THE COMPANIES ACT 1931

Notice to Dissenting Shareholders Pursuant to Section 154

Re: (a) Limited
 Notice by (b) Limited
 To: (c)

Whereas on the day of 20 (b)
 made an offer
 to all the holders of (d) shares in (a)

 (state shortly the nature of the

and whereas up to the day of 20 being a date within four months of the
 date of the making thereof such offer was approved by the holders of not less than nine-tenths in value of the (d)
 shares in the said Company. Now therefore
 the said (b)
 in pursuance of the provisions of Section 154 of the Companies Act, 1931, hereby gives you notice that it the said (b)
 desires to
 acquire the (d)
 shares in the said (a) held by you.
 And further take notice that unless upon an application made to the Court by you the said (c)
 on or before the day of
 20 being one month from the date of this notice the Court thinks fit to order
 otherwise, the said (b)
 will be entitled and bound to acquire the
 shares held by you in the said (a)
 on the terms of the above- mentioned offer approved by the approving (d)
 shareholders in the said Company.

Signature

For (b)

Dated the day of 20

Official use only

(a) Name of transferor Company.
 (b) Name of transferee Company.
 (c) Name and address of dissenting shareholder.
 (d) If the offer is limited to a certain class or classes of shareholder insert