

THE COMPANIES ACT 1931

Particulars of a Series of Debentures containing, or giving by reference to any other Instrument, any Charge, to the benefit of which the Debenture Holders of the said Series are entitled *Pari Passu*, created by a Company registered in the Isle of Man Pursuant to Section 79

Name of company

This Form (47a) is to be used for registration of Particulars of the entire series. When more than one issue of Debentures in the series is made, Particulars of each issue subsequent to the first should be sent to the Dept. of Economic Development on Form No 48.

Presented by Particulars of a series of Debentures created by Limited

company registered in the Isle of Man.

Total amount secured by the whole series Amount of the present issue of the series Dates of Resolutions authorising the issue of the series Date of the Covering Deed (if any) by which the security is created or defined, or if there is no such Deed, the date of the first execution of any Debenture of the series General description of the Property Charged Names of the Trustees (if any) for the Debenture Holders

Amount or rate per cent. of the Commission, Allowance or Discount (if any) paid or made either directly or indirectly by the Company to any person in consideration of his subscribing or agreeing to subscribe, whether absolutely or conditionally or procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the Debentures included in this Return *

Signature Designation of position in relation to the company Dated the day of 20

* The rate of interest payable under the terms of the Debentures should not be entered.

Official use only