## Social Security

### Payment of Benefits and Pensions into an Account

#### The following benefits and pensions can be paid into an account:

- Adoption Allowance
- Attendance Allowance
- Bereavement Benefit
- Bereavement Support Payment
- Carer's Allowance
- Child Benefit
- Disability Living Allowance

- Employed Person's Allowance
- Incapacity Benefit
- Income Support (in certain circumstances)
- Industrial Disablement Benefit
- Maternity Allowance
- State Pension
- Widow's Pension

#### What types of account can be used?

#### The account can be:

- a bank cheque or deposit account (but not a mortgage account)
- a National Savings and Investments (NS&I), investment account (but not an ordinary account)
- a building society cheque or savings account (but not a mortgage account)

#### The account maybe:

- in the name of the beneficiary, the beneficiary's spouse or partner, or a person authorised to receive benefit or act on behalf of the beneficiary
- in the joint names of the beneficiary and spouse, or the beneficiary and a person authorised to receive benefit or act on behalf of the beneficiary

We can only pay benefit into one bank account, if you are already receiving benefit by credit transfer we will have to use the same account for both benefits.

Please note: where the account is in a name other than the beneficiary's, this form should be signed by the beneficiary or a person authorised to receive benefit or act on behalf of the beneficiary.



The Treasury

#### How often are the payments made?

Payment for most benefits, are made every four weeks (the first payment may however cover a period of one week upwards and any arrears).

For Carer's Allowance, Employed Person's Allowance, Incapacity Benefit and Maternity Allowance, payments are made every two weeks.

#### If the wrong amount is paid

Please check the amount on your account statement or with your bank or building society. If you think you have been paid the wrong amount tell us straightaway.

If the wrong amount is paid into your account, whatever the reason, this is what happens:

- If not enough money is paid into your account we will add the money we owe onto the next payment, or we may make a special payment.
- If too much money is paid into your account, because of the way the credit transfer system works, you will have to pay the extra money back. For example, if you give us some information which means you are entitled to less money, but we do not have time to change the amount paid into your account, you will have to pay back the money you are not entitled to.

#### Change in circumstances

If you are submitting this application together with a claim to a benefit or allowance you will be sent a set of notes that tell you the conditions you must meet for being paid when the benefit is awarded. The notes also set out the changes in circumstances you must tell us about.

If you are in receipt of a benefit or allowance you will already possess these details. If you have lost or mislaid them please telephone the relevant benefit/pension team to obtain a copy.

All calls to and from Social Security are recorded for quality purposes, to prevent crime or misuse, to ensure staff act in compliance with required procedures and standards and assist in the provision of training, monitoring and service improvement.

If you think there is something we might need to know, but are unsure, tell us anyway.

#### How to apply for payment into an account

- Complete the attached application form.
- If you need any other help in completing the application form, please ask at a Social Security office.
- When completed detach and send it to the address given on the bottom of the form together with any uncashed orders.



The Treasury

## Social Security

# Application for payment of Social Security benefits and pensions by Credit Transfer

How to complete the form								
<ul> <li>Please complete the form in CAPITAL LETTERS</li> <li>Complete all parts</li> </ul>								
Part 1		About you						
Title	Mr/Mrs/M	Miss/Ms						
Surname								
First names								
Address								
	Postcode	Telephone						
National Insurance (NI) Number (if you know it)	Letters	Numbers Letter						
If you do not know your NI number, write your benefit or allowance number here if known.								
Part 2 Please tick	the benefi	fit/pension you wish to be paid by credit transfer						
For Official use only								
		Date form seen Initials						
Adoption Allowance		Date form seen Initials						
Adoption Allowance Attendance Allowance		Date form seen Initials						
		Date form seen Initials						
Attendance Allowance		Date form seen Initials						
Attendance Allowance Bereavement Benefit		Date form seen Initials						
Attendance Allowance Bereavement Benefit Bereavement Support Payment		Date form seen Initials						
Attendance Allowance Bereavement Benefit Bereavement Support Payment Carer's Allowance		Date form seen Initials						
Attendance Allowance Bereavement Benefit Bereavement Support Payment Carer's Allowance Child Benefit		Date form seen Initials						
Attendance Allowance Bereavement Benefit Bereavement Support Payment Carer's Allowance Child Benefit Disability Living Allowance		Date form seen Initials						
Attendance Allowance Bereavement Benefit Bereavement Support Payment Carer's Allowance Child Benefit Disability Living Allowance Employed Person's Allowance	ces)	Date form seen Initials						
Attendance Allowance Bereavement Benefit Bereavement Support Payment Carer's Allowance Child Benefit Disability Living Allowance Employed Person's Allowance Incapacity Benefit	ces)	Date form seen Initials						
Attendance Allowance Bereavement Benefit Bereavement Support Payment Carer's Allowance Child Benefit Disability Living Allowance Employed Person's Allowance Incapacity Benefit Income Support (in certain circumstan	ces)	Date form seen Initials						
Attendance Allowance Bereavement Benefit Bereavement Support Payment Carer's Allowance Child Benefit Disability Living Allowance Employed Person's Allowance Incapacity Benefit Income Support (in certain circumstant	ces)	Date form seen Initials						
Attendance Allowance Bereavement Benefit Bereavement Support Payment Carer's Allowance Child Benefit Disability Living Allowance Employed Person's Allowance Incapacity Benefit Income Support (in certain circumstant Industrial Disablement Benefit Maternity Allowance	ces)	Date form seen Initials						

Part 3	Whe	re the monies are to g	jo				
What name or na	mes is the account in?						
<ul><li>a National</li><li>a building</li></ul>	eque or deposit account (bu Savings and Investments (N society cheque or savings a	NS&I) investment accourt account (but not a mortgate)	nt (but not		nary acc	ount)	
Please tell us whi	ch account you want your be	enefit/pension paid into					
Name of bank or	building society						
Branch name							
Sort code number	er						
Account number							
Type of account	, eg, deposit, current etc.						
Part 4	How the Treas	ury collects and uses	informati	ion			
We may get info We may also sho To find out more www.gov.im/trea	owances, employment and trormation about you from other are information with certain about how we use information asuryprivacynotice	ers for any of our purpo other organisations if th tion, contact any of our	ses if the l e law allov	aw allow	vs us to	do so.	
Part 5		Declaration					
<ul><li>I have rea</li><li>I understa circumstar</li><li>I also und</li></ul>	nd sign below have the benefits to which I d and understood this form. and that I am responsible for hoces which may affect entitle erstand that all overpaymen be to repay any overpayment	informing Social Securit ement. ts of benefit will be repa	y Division	of any o	:hanges	in	
Signature			Date				
Please comple	te this section if you hav	e signed on behalf of	a person				
Your name							
Address							
			Postcode	е			
Part 6		What to do now					

Send the completed form to the Social Security Division, Markwell House, Market Street, Douglas, Isle of Man, IM1 2RZ together with any relevant payment orders.