



# Isle of Man Charities Registry and Regulation Quarterly Bulletin Q2 2023

## Welcome Back!

This is the second quarterly charities bulletin issued on behalf of H.M. Attorney General as the regulator and registrar of charities in the Isle of Man.

In each issue of this bulletin, we aim to report trends, issues or other important updates, which will support trustees, directors or members of charities in the running of their charity.



## Record keeping

As a matter of good practice, a charity's records should be kept for at least six years. Certain records, such as those relating to income tax or VAT must be kept for specific periods. In the case of a charity, which is established under, or regulated by, legislation other than Manx charity law, there may be requirements imposed by such legislation concerning the retention of specific records. Information about specific retention periods, which may apply, should be obtained from the relevant tax/VAT office, registrar or regulator concerned.

### Why do Trustees need to keep accurate records?

- Encourage potential donators to support the charity
- Offer assurance to stakeholders
- Good governance
- Demonstrate public accountability and transparency
- HM Attorney General may request further information

## Website

As mentioned in the Q1 bulletin our charities website is currently being refreshed. We would welcome any feedback from our users to enable us to improve your experience. We are aiming to make forms more accessible, to provide downloadable documents such as notification forms as we head towards digitalisation of our processes.

## Our Numbers

657 Isle of Man charities currently on the Register  
5 charities registered this quarter  
10 charities removed from the Register this quarter

## Your Numbers

Would you prefer a telephone call from us? We do not hold telephone numbers for trustees on file. If you would like us to hold a telephone number on file then please let us know, this will result in better and faster communication than email alone.

## Don't forget to update your e-mail address

We regularly receive items of returned mail. To ensure mailshots and communications reach you, we would be grateful if you could check your charities nominated address. The address is made publicly available and it should be an address that is routinely monitored.