

**ANNUAL REPORT OF A FOREIGN CHARITY FOR THE ACCOUNTING YEAR TO  
 WITH A GROSS INCOME OF £250,000 OR LESS**

**Charity details**

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| <b>1. IOM charity number:</b>  |  |
| <b>2. Number(s) with which the charity is registered in any other jurisdiction(s):</b>                               |  |
| <b>3. Charity name:</b>  |  |
| <b>4. Other names used by the charity in the carrying out of its activities during this accounting year:</b>         |  |
| <b>5. If a body corporate, the number with which it has been registered as a company or otherwise established:</b>   |  |
| <b>6. If applicable, the number with which the charity has been registered under the Foreign Companies Act 2014:</b> |  |
| <b>7. Postal address for correspondence:</b>   | <b>8. E-mail address for correspondence:</b>   |
| <b>9. If a body corporate, the charity's registered address:</b>   | <b>10: If registered under the Foreign Companies Act 2014, the charity's address for service in the Isle of Man:</b> |

**Charity trustees**

*If the space below is insufficient, please tick here and insert a continuation sheet*

| <b>11. Name<sup>1</sup> of every charity trustee during this accounting year:</b> | <b>Date appointed</b><br><i>(if during the year)</i> | <b>Date appointment ceased</b><br><i>(if during the year)</i> | <b>Office held<sup>2</sup></b> |
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<sup>1</sup> In the case of an individual, this means title, present forenames and present surname.

<sup>2</sup> e.g. Chair, Treasurer, Secretary.



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**Charity's objects and activities (continued)**

**18. Summary of the main activities and achievements of the charity during this accounting year in furtherance of its objects<sup>5</sup>:**

**19. A description of the aims and objectives (if any) which the charity trustees have set for the charity in the future, and of the activities contemplated in furtherance of those aims and objectives:**

**20. Any other matters on which the charity trustees wish to report:**

<sup>5</sup> The activities to be reported on are those carried on by charity in, or which are otherwise connected with the Isle of Man (per section 30 of the Charities Registration and Regulation Act 2019). This report will form part of the charity's entry in the register of charities and, as such, will be available to be downloaded by members of the public. Accordingly, no information should be included which is sufficient on its own to identify an individual who is a donor to, or a beneficiary of, the charity unless that individual (or, if aged under 16, an individual with parental consent for him or her) has given his or her written consent to the charity trustees for such information to be made public.

## **DECLARATION<sup>6</sup>**

1. I/We<sup>7</sup> have read the notes on this form.
2. I/We<sup>7</sup> attach the following documents (*tick to confirm*):
  - Accounts for this accounting year<sup>8</sup>
  - Independent examiner's report (if required<sup>9</sup>)
3. I/We<sup>7</sup> confirm that the accounts attached for this accounting year and this report were approved by the charity trustees on (*insert date*) \_\_\_\_\_.
4. I/We<sup>7</sup> confirm that the charity has notified to the Attorney General the occurrence during this accounting year of all events<sup>10</sup> referred to in section 23 of the Charities Registration and Regulation Act 2019 as required by that section.
5. I/We<sup>7</sup> declare that the information given in this form, and in the accounts attached, is correct to the best of my/our knowledge and belief<sup>11</sup>.

Signature:

Date:

Name<sup>12</sup>:

Signature:

Date:

Name<sup>12</sup>:

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<sup>6</sup> To be signed by one or more charity trustees, each of whom has been authorised to do so by a resolution of the charity trustees. In the case of a charity trustee which is a body corporate, the signature is of an officer of the body corporate duly authorised for the purpose.

<sup>7</sup> Delete/cross out as applicable

<sup>8</sup> The accounts of a charity and its annual report must be sent to the Attorney General at the same time.

<sup>9</sup> See Part IV paragraph 1 of the Guidance on Independent Examination of Charity Accounts published by the Attorney General.

<sup>10</sup> Section 23 of the Charities Registration and Regulation Act 2019 requires the notification to the Attorney General of the following events, within one month of their occurrence: an amendment of the governing instrument; an amendment of name; any appointment or change of charity trustee or change of the details of a charity trustee; a change of address or place at which the charity accepts service of process and any notices required to be served on the charity or which it has given as its correspondence address; in the case of a foreign charity, any appointment of or a change of responsible person or his or her details; and the winding up or dissolution of the charity.

<sup>11</sup> Section 50 of the Charities Registration and Regulation Act 2019 provides that a person ("P") commits an offence if P furnishes information which P knows to be false or misleading in a material particular or recklessly furnishes information which is false or misleading in a material particular.

<sup>12</sup> This means title, present forenames and present surname.