

Co No

Form IM25

THE COMPANIES ACT 2006

**FILING OF COPY OF A SCHEME OF ARRANGEMENT
INVOLVING A CONSOLIDATION**

Pursuant to Section 159(1)

NOTE: This form must be filed by each company involved in the scheme of arrangement, including the consolidated company, and must, in each case, be accompanied by a certified copy of the Court Order approving the scheme of arrangement.

Company Name:	
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1. We, the undermentioned, hereby file a copy of the scheme of arrangement dated the day of 20 , under the provisions of Section 159.

2. The following documents are attached as part of this filing:
 - (a) a copy of the scheme of arrangement;
 - (b) a copy of the Memorandum of Association of the consolidated company, complying with Section 155, and the Articles of Association (if any) to be adopted by the consolidated company.
 - (c) a copy of the consent to act by the proposed Registered Agent of the consolidated company; and
 - (d) a certified copy of the Court Order dated the day of 20 approving the scheme of arrangement;

3. Details of the companies involved in the consolidation:

Company Number	Company Name

4. Details of the consolidated company:

Company Name:	
Name Reservation Number:	

<p>Note:</p> <p>The Registrar of Companies has no duty to verify the contents of this form or that the Memorandum & Articles of the company provide authority with respect to the matters contained in this form.</p>	<p>For Official Use only:</p>
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5. Details of the Proposed Registered Agent of the consolidated company:

Name:	
Address:	
Post Code:	

6. Details of the Registered Agent of the filing company:

Name:	
Address:	
Post Code:	

Signed on behalf of the filing company by: <hr/> (Authorised Signatory) Full Name of Signatory: <hr/> (Print Name)	Dated: <u> </u> / <u> </u> / <u> </u> (dd) (mm) (yyyy)
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