

**Part A**

**Responsibility statement to be signed by the governing body of a specialist fund**

**To the Isle of Man Financial Supervision Commission**

Name of Fund \_\_\_\_\_

1. We confirm that the offering document dated \_\_\_\_\_ for the above fund complies with the requirements of the Financial Supervision (Specialist Fund) (Exemption) Order 2007 and accurately sets out all material information to enable an informed investment decision to be made by prospective investors. We jointly and severally accept responsibility for the offering document accordingly.
2. We acknowledge that the requirements referred to in paragraph 1 are continuing requirements and that the offering document is required to be amended in a timely manner to reflect any material changes to the fund or its circumstances.
3. We acknowledge that it is the responsibility of the governing body of the fund to ensure that the fund is and continues to be managed and operated in accordance with the fund's constitutional documents and offering document.
4. We confirm that each person named in the offering document and referred to therein as being responsible for a function in relation to the fund has consented to the inclusion of its name and to the description of its function in relation to the fund in the form and context in which they appear.
5. We acknowledge that it is the responsibility of the governing body of the fund to ensure that the fund will only be promoted to specialist investors.

Signed for and on behalf of the Fund's governing body.

_____ Signed	_____ Date	_____ Signed	_____ Date
_____ Name		_____ Name	
_____ Position		_____ Position	

**Part B**

**Specialist fund notification and alteration form  
to be submitted to the Commission within 10 working days of launch\* /alteration**

Date \_\_\_\_\_ Notification/alteration update (delete as applicable)\*\*  
(of launch or change)

**Full name of fund** \_\_\_\_\_

*The name of the fund must not be misleading or undesirable*

*\* launch date means the date of publication of its initial offering document*

*\*\* If alteration / update, rather than first notification, please indicate clearly changes from previous version*

<b>A</b>	<b>Standing Information</b>						
<b>1</b>	<p><b><u>Legal structure of the specialist fund</u></b> (delete as appropriate)</p> <table border="1"> <tr> <td data-bbox="225 723 794 999"> <p><b>i) Company</b></p> <p>Company number _____</p> <p>Registered office _____</p> <p>_____</p> <p>_____</p> </td> <td data-bbox="794 723 1102 999"> <p><b>ii) Trust</b></p> </td> <td data-bbox="1102 723 1366 999"> <p><b>iii) Limited Partnership</b></p> </td> </tr> </table>		<p><b>i) Company</b></p> <p>Company number _____</p> <p>Registered office _____</p> <p>_____</p> <p>_____</p>	<p><b>ii) Trust</b></p>	<p><b>iii) Limited Partnership</b></p>		
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<b>2</b>	<p><b><u>Membership of the governing body of the specialist fund</u></b></p> <table border="1"> <tr> <td data-bbox="225 1066 794 1525"> <p><b>i) Name</b> _____</p> <p>Address _____</p> <p>_____</p> <p>_____</p> <p>Date of Birth _____</p> <p>Is this person an independent non executive member? <i>Yes/No</i></p> <p>Isle of Man resident? <i>Yes/No</i></p> <p>Relevant qualifications _____</p> <p>_____</p> </td> <td data-bbox="794 1066 1366 1525"> <p><b>ii) Name</b> _____</p> <p>Address _____</p> <p>_____</p> <p>_____</p> <p>Date of Birth _____</p> <p>Is this person an independent non executive member? <i>Yes/No</i></p> <p>Isle of Man resident? <i>Yes/No</i></p> <p>Relevant qualifications _____</p> <p>_____</p> </td> </tr> <tr> <td data-bbox="225 1559 794 2016"> <p><b>iii) Name</b> _____</p> <p>Address _____</p> <p>_____</p> <p>_____</p> <p>Date of Birth _____</p> <p>Is this person an independent non executive member? <i>Yes/No</i></p> <p>Isle of Man resident? <i>Yes/No</i></p> <p>Relevant qualifications _____</p> <p>_____</p> </td> <td data-bbox="794 1559 1366 2016"> <p><b>iv) Name</b> _____</p> <p>Address _____</p> <p>_____</p> <p>_____</p> <p>Date of Birth _____</p> <p>Is this person an independent non executive member? <i>Yes/No</i></p> <p>Isle of Man resident? <i>Yes/No</i></p> <p>Relevant qualifications _____</p> <p>_____</p> </td> </tr> </table>		<p><b>i) Name</b> _____</p> <p>Address _____</p> <p>_____</p> <p>_____</p> <p>Date of Birth _____</p> <p>Is this person an independent non executive member? <i>Yes/No</i></p> <p>Isle of Man resident? <i>Yes/No</i></p> <p>Relevant qualifications _____</p> <p>_____</p>	<p><b>ii) Name</b> _____</p> <p>Address _____</p> <p>_____</p> <p>_____</p> <p>Date of Birth _____</p> <p>Is this person an independent non executive member? <i>Yes/No</i></p> <p>Isle of Man resident? <i>Yes/No</i></p> <p>Relevant qualifications _____</p> <p>_____</p>	<p><b>iii) Name</b> _____</p> <p>Address _____</p> <p>_____</p> <p>_____</p> <p>Date of Birth _____</p> <p>Is this person an independent non executive member? <i>Yes/No</i></p> <p>Isle of Man resident? <i>Yes/No</i></p> <p>Relevant qualifications _____</p> <p>_____</p>	<p><b>iv) Name</b> _____</p> <p>Address _____</p> <p>_____</p> <p>_____</p> <p>Date of Birth _____</p> <p>Is this person an independent non executive member? <i>Yes/No</i></p> <p>Isle of Man resident? <i>Yes/No</i></p> <p>Relevant qualifications _____</p> <p>_____</p>	
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3	<p><b><u>Administrator of the specialist fund</u></b></p> <p>Name _____</p> <p>Address _____</p> <p>_____</p> <p>Regulated by _____</p> <p>Licence Category _____</p> <p>Reference no. _____</p> <p style="text-align: right;"><i>(where overseas administrator appointed)</i></p> <p><b>IOM member of the governing body required by article 5(2) of the Order</b></p> <p>Name _____</p> <p>Licenceholder* _____</p> <p>Licence category _____</p> <p><i>* if member provided under a category 1 Fiduciary Services Providers licence</i></p>	
4	<p><b><u>Custody Arrangements</u></b></p> <p><b><i>A description of the custody arrangements for the fund including the name and address of the parties involved in the custody arrangements. (If regulated, name of regulator and licence category/reference number.)</i></b></p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Name _____ Regulated by _____</p> <p>Address _____ Licence Category _____</p> <p>_____ Reference no. _____</p> <p>_____</p> <p><i>Continue on a separate sheet as necessary</i></p>	
5	<p><b><u>Asset Management Arrangements</u></b></p> <p><b><i>A description of the asset management/advisory arrangements for the fund including the name(s) and address(es) of the parties involved in the arrangements and the name of regulator and licence category/reference number of the regulated entity involved.</i></b></p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Name _____ Regulated by _____</p> <p>Address _____ Licence Category _____</p> <p>_____ Reference no. _____</p> <p><i>Continue on a separate sheet as necessary</i></p>	
6	<p><b><u>Promoter/Sponsor</u></b></p> <p>Name _____ Address _____</p> <p>_____</p> <p>Regulated by _____ Licence Category _____ Reference no. _____</p> <p><i>Continue on a separate sheet as necessary</i></p>	

<b>7</b>	<b><u>Qualifying Auditor</u></b> Name_____ Address_____ _____ _____	Accountancy Body of which the qualifying auditor is a member or a member firm _____ _____	
<b>8</b>	<b><u>Conflicts of Interest</u></b> - Please attach details of any interrelationships between the parties in 1 to 7 above which could result in perceived or actual conflicts of interest.		
<b>B</b>	<b><i>Offering Document and Application Form</i></b>		
	<b>Does the Offering Document contain:</b>		
<b>9</b>	A statement as required by Schedule 5 paragraph 1 of the Order?	<b>YES/NO*</b>	
<b>10</b>	A statement as required by Schedule 5 paragraph 2 of the Order?	<b>YES/NO*</b>	
<b>11</b>	A definition of Specialist Investor as required by Schedule 5 paragraph 3 of the Order?	<b>YES/NO*</b>	
<b>12</b>	A provision as required by Schedule 5 paragraph 4 of the Order?	<b>YES/NO*</b>	
<b>13</b>	A description of the arrangements for the management and custody of the assets of the fund, as required by Schedule 5 paragraph 5 of the Order?	<b>YES/NO*</b>	
<b>14</b>	A risk warning as required by Schedule 5 paragraph 6 of the Order?	<b>YES/NO*</b>	
<b>15</b>	Disclosure that the fund will have audited annual financial statements which are issued to investors within six months from the end of each financial period, or in line with the offering document, if earlier, as required by Schedule 5 paragraph 7 of the Order?	<b>YES/NO*</b>	
	<b>Does the Application Form contain:</b>		
<b>16</b>	The Part 1 and Part 2 certifications in accordance with Schedule 6 of the Order?	<b>YES/NO*</b>	
<b>C</b>	<b><i>Other information</i></b>		
<b>17</b>	Minimum subscription level		
<b>18</b>	Minimum fund NAV threshold for launch ( <i>not applicable for updates</i> )		
<b>19</b>	Frequency of dealing days		
<b>20</b>	Frequency of valuations ( <i>There is an expectation that fund valuations should normally take place at least quarterly</i> )		
<b>21</b>	Can investors redeem their holdings prior to any material changes (to their rights or to fees, etc) being implemented?	<b>YES/NO*</b>	
<b>22</b>	Please attach details of - <ul style="list-style-type: none"> <li>• the fund's Investment Objective and Policy</li> <li>• the proposed types of Investments</li> <li>• any Investment Restrictions/Parameters and</li> <li>• permitted level of borrowing/gearing</li> <li>• level of fees levied on the fund</li> </ul>		
<b>23</b>	Will assets be held in subsidiaries? (If yes attach brief details of the structure this will take.)	<b>YES/NO*</b>	

24	Distribution channels  _____  _____  _____		
25	Is the fund listed/ intended to be listed on a stock exchange? <i>If yes please give details</i>  _____  _____  _____	YES/NO*	

\* If the answer to questions 9-16, 21, 23 or 25 is no please provide further details.

### Certification by the fund's administrator

We the undersigned confirm to the best of our knowledge and belief the accuracy of the statements in this Part B notification.

\_\_\_\_\_  
Signed

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signed

\_\_\_\_\_  
Date

\_\_\_\_\_  
Name

\_\_\_\_\_  
Name

\_\_\_\_\_  
Position

\_\_\_\_\_  
Position

\_\_\_\_\_  
Company

\_\_\_\_\_  
Company