PART A

Responsibility statement to be signed by each member of the governing body of a qualifying type experienced investor fund or legacy experienced investor fund and submitted to the Isle of Man Financial Supervision Commission by 14th November 2008

To the Isle of Man Financial Supervision Commission

Name of Fund _____

Type of continuing EIF which the fund will become: Qualifying type/ Legacy

1. We confirm that the offering document dated _____ for the above fund complies with the requirements of article 4 of the Financial Supervision (Experienced Investor Fund) (Exemption) Order 1999 ("the 1999 Order") and contains all material information to enable an informed investment decision to be made by prospective investors. We jointly and severally accept responsibility for the offering document accordingly.
2. We confirm that the offering document and relevant constitutional documents of the fund shall comply in all respects with the requirements of the Order applicable to qualifying type experienced investor funds or legacy experienced investor funds, as appropriate, by 1st May 2009. We jointly and severally accept responsibility for ensuring that necessary changes are made to the offering document accordingly.
3. We acknowledge that the requirements referred to in paragraph 2 are continuing requirements and that the offering document is required to be amended in a timely manner to reflect any material changes to the fund or its circumstances.
4. We acknowledge that it is the responsibility of the governing body of the fund to ensure that the fund is and continues to be managed and operated in accordance with the fund's constitutional documents and offering document;
5. We confirm that the current investors in the fund have made a declaration that they are experienced investors;
6. We acknowledge that it is the responsibility of the governing body of the fund to ensure that the fund will only be promoted to qualifying or experienced investors, as appropriate;
7. We confirm that each person named in the offering document and referred to therein as being responsible for a function in relation to the fund has consented to the inclusion of its name and to the description of its function in relation to the fund in the form and context in which they appear.

Signed	Date	Signed	Date
Name		Name	
Position		Position	
Signed	Date	Signed	Date
Name		Name	
Position		Position	

Please continue on a separate sheet as necessary