

THE LIMITED LIABILITY COMPANIES ACT 1996

Particulars of a Series of Debentures containing, or giving by reference to any other Instrument, any Charge, to the benefit of which Debenture Holders of the said series are entitled **pari passu Pursuant to paragraph 2(5) of Schedule 3**

Name of Company

Total amount secured by the whole series:

Amount of the present issue of the series:

Dates of the resolutions authorising the issue of the series:

Date of the covering Deed (if any) by which the security is created or defined; or, if there is no such Deed, the date of the first execution of any Debenture of the series:

Presenter's name, address and reference (if any):

General description of the property charged

Names of the Trustees (if any) for the debenture holders:-

Particulars as to commission, allowance or discount (note 2)

Signed _____

Relationship to Company

Date

Official use only

Company Number

Form Number L20-2

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NOTES

1. The original instrument creating the charge, together with this form, must be delivered to the Department of Economic Development within one month after the date of creation of the charge. If the property is situated and the charge was created outside the Isle of Man delivery to the Department must be effected within one month after the date on which the copy instrument could in due course of post, and if posted with due diligence, have been received in the Isle of Man. A certified copy of the instrument creating the charge will only be accepted where the property charged and the charge so created are both outside the Isle of Man and in such cases the copy must be verified or certified to be a true copy under the seal of the Company or under the hand of some person interested therein otherwise than on behalf of the company.
2. In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his subscribing or agreeing to subscribe, whether absolute or conditionally for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should be not be entered.