

Co No

Form IM26

THE COMPANIES ACT 2006

NOTICE TO DISSENTING SHAREHOLDERS

Pursuant to Section 160(2)

In the Matter of:

Company Name: (a)	
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Notice by:

Name and address of transferee	
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To:

Name and address of dissenting shareholder (c)	
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Whereas on the day of 20..... (b) made an offer to all the holders of (c)shares in (a) (state shortly the nature of the offer) and whereas up to the day of 20..... being a date within 16 weeks after the making thereof, such scheme or contract was approved by the holders of not less than 90 per cent in value of the shares affected.

Now, therefore, the said (b) in pursuance of the provisions of Section 160 of the Companies Act 2006, hereby gives you notice that the transferee desires to acquire the (c)shares in the said (a) held by you.

And further take notice that unless upon an application made to the Court by you on or before the day of 20....., being one month from the date of this Notice, the Court thinks fit to order otherwise, the said (b) will be entitled and bound to acquire the (c) shares held by you in the said (a) on the terms of the above-mentioned scheme or contract approved by the approving (c) shareholders in the said Company.

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<p>Signed by or on behalf of the Transferee by:</p> <hr/> <p>(Authorised Signatory)</p> <p>Full Name of Signatory:</p> <hr/> <p>(Print Name)</p>	<p>Dated: ___ / ___ / ____ (dd) (mm) (yyyy)</p>
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- (a) Name of transferor Company.
- (b) Name of dissenting shareholder.
- (c) If the offer is limited to a certain class or classes of shareholders, insert particulars of the shares.