

Co No

Form IM24

**THE COMPANIES ACT 2006**

**FILING OF COPY OF A SCHEME OF ARRANGEMENT  
INVOLVING A MERGER**

Pursuant to Section 159(1)

**NOTE: This form must be filed by each company in the scheme of arrangement, and must, in each case, be accompanied by a certified copy of the Court Order approving the scheme of arrangement.**

Company Name:	
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1. We, the undermentioned, hereby file a copy of the scheme of arrangement dated the      day of 20 , under the provisions of Section 159.
  
2. The following documents are attached as part of this filing:
  - (a) a copy of the scheme of arrangement; and
  - (b) a certified copy of the Court Order dated the      day of      20 approving the scheme of arrangement.
  
3. Details of the companies involved in the merger:

Company Number	Company Name

4. Details of the surviving company:

Company Number	Company Name

**Note:**

**The Registrar of Companies has no duty to verify the contents of this form or that the Memorandum & Articles of the company provide authority with respect to the matters contained in this form.**

**For Official Use only:**

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5. Details of the Registered Agent:

Name:	
Address:	
Post Code:	

<p>Signed on behalf of the Registered Agent by:</p> <hr/> <p>(Authorised Signatory)</p> <p>Full Name of Signatory:</p> <hr/> <p>(Print Name)</p>	<p>Dated: ___ / ___ / ____ (dd) (mm) (yyyy)</p>
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