

Co No

Form IM22A

THE COMPANIES ACT 2006

STATUTORY DECLARATION TO ACCOMPANY THE REGISTRATION OF A SCHEME OF MERGER OR CONSOLIDATION UNDER SECTION 154

pursuant to Section 154(2)

NOTE: This Declaration must be completed by every director of every company involved in the merger or consolidation.

Company Name:	
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I _____ (name of declarant)

of _____ (address of declarant)

being a Director of the above company, do solemnly and sincerely declare as follows:-

The company complies with the requirements of Section 153(2) of the Companies Act 2006 in that:

- (a) it is not in liquidation or subject to insolvency or analogous proceedings in any jurisdiction:
- (b) no receiver or manager has been appointed in relation to any of its assets:
- (c) it has not entered into an arrangement with its creditors that has not been concluded:
- (d) there is no application made to a court in any jurisdiction for the liquidation of the company or for the company to be subject to insolvency or analogous proceedings which has not yet been determined; and
- (f) the company satisfies the solvency test as defined in section 49 of the Companies Act 2006.

and I make this solemn declaration, conscientiously believing the same to be true, and by virtue of the provisions of the Evidence Act 1871.

Declared at:

Signature of Declarant:

Before me:

Date:

	____ / ____ / ____ (dd) (mm) (yyyy)
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Commissioner of Oaths/Notary Public/Justice of the Peace*

* Delete whichever does not apply

<p>Note:</p> <p>The Registrar of Companies has no duty to verify the contents of this form or that the Memorandum & Articles of the company provide authority with respect to the matters contained in this form.</p>	<p>For Official Use only:</p>
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